

## Official Notice

Nr: [●]  
Titel: Registered shares in SEG Suisse Estate Group SA  
with a nominal value of CHF 0.06634 each  
Valoren-Nr.: 42452092  
ISIN: CH0424520929  
Tickersymbol: SEGN

Issuance and listing of 3,445,000 new registered shares with a nominal value of CHF 0.06634 each

### Issuer, domicile and address

SEG Suisse Estate Group SA ("SEG" or the "Company") domiciled in Zug (registered address: Baarerstrasse 79, 6300 Zug)

### Legal basis

Based on the resolution of the Ordinary General Meeting of Shareholders of 25 June 2020, the Company's Board of Directors is authorized to increase the share capital by issuing a maximum of 7,160,000 fully paid registered shares with a par value of CHF 0.06634 each (creation of authorized share capital, Article 3b of the Company's articles of association). Subsequently, the Company's Board of Directors resolved to conduct an authorized capital increase in the amount of 3,445,000 new shares with a nominal value of CHF 0.06634 each. The shares were placed in a private placement.

### Description of the Offering

The private placement consisted of an offer of new shares to investors on exemptions from the requirement to publish a securities prospectus provided by the Swiss Financial Services Act, as amended (the "FinSA").

### Listing and trading of new issued registered shares

The listing and first day of trading of the 3,445,000 new issued registered shares on the BX Swiss Ltd. occurs on 20 December 2021.

### Offer price

After completion of the private placement, the offer price was set at CHF 3.60 per new share.

### Payment and settlement

It is expected that delivery of the new issued registered shares against payment of the offer price will be made on or around 20 December 2021.

### Entitlement for dividends

The new registered shares are entitled to dividend from the date of their issue.

### Listing without publication of a prospectus

The listing of the shares occurs without the publication of a prospectus based on the exemption provided in Article 38 Paragraph 1 Letter a FinSA.

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